



FLINDERS
DIAMONDS

FLINDERS DIAMONDS LIMITED

ASX RELEASE

On 17 March 2005, the Company announced a one for one non-renounceable rights issue (*'Rights Issue'*).

The Rights Issue closed on 29 April 2005.

Shares not taken up in the Rights Issue by the Company's shareholders (*'Shortfall'*) were offered for issue to investors generally.

The Company wishes to advise that the offer of shares in the Shortfall under the Rights Issue has been closed, and no further shares will be issued under the Rights Issue

For further information, please contact

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