

23 May 2017

Extension to Entitlement Offer Closing Date

Further to the announcements on 9 May 2017, the Board of Flinders Mines Limited (ASX: FMS) (**Flinders** or the **Company**) has today resolved to extend the Closing Date of the non-renounceable entitlement offer (**Entitlement Offer**), from 5.00pm (Adelaide time) 26 May 2017 to **5.00pm (Adelaide time) 2 June 2017**.

The Entitlement Offer is an offer of approximately 290 million new fully paid ordinary shares in the Company (**New Shares**) on the basis of 1 New Share for every 11 existing shares held by eligible shareholders on the Record Date (**Entitlement**) at an issue price of \$0.055 (5.5 cents) per New Share to raise approximately A\$16 million (before costs).

The revised Entitlement Offer timetable is as follows:

ASX Announcement of Entitlement Offer	Tuesday, 9 May
Entitlement Offer Record Date	Friday, 12 May
Entitlement Offer Opens and Offer Booklet dispatched	Wednesday, 17 May
Entitlement Offer Closes	Friday, 2 June
ASX Notified of under subscriptions	Wednesday, 7 June
Issue date for New Shares	Friday, 9 June
Trading of New Shares commences	Tuesday, 13 June

The Company also advises that eligible shareholders can access their personalised Entitlement and Acceptance Form through Computershare's 'Investor Centre', via the below link:

<https://www-au.computershare.com/investor/?gcc=au>

For further information please contact:

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