

25 November 2014

The Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

SHARE PLACEMENT – CLEANSING NOTICE

Flinders Mines Limited (ASX:FMS) (**Flinders**) has today issued 313,333,334 fully paid ordinary shares (**Shares**) at an issue price of A\$0.015 per Share to institutional and professional investors under the placement announced on 19 November 2014.

Flinders gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, Flinders is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, Flinders has complied with:
 - 3.1 the provisions of Chapter 2M of the Act, as they apply to Flinders; and
 - 3.2 section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Justin Nelson
Company Secretary