

19 December 2014

Share Purchase Plan

The Board of Directors of Flinders Mines Limited (ASX:FMS) advises shareholders that the Share Purchase Plan (SPP) announced on 19 November 2014, closed at 5:00pm (Adelaide time) on Friday, 12 December 2014, with applications received for 48,666,753 new shares raising \$730,000.

In accordance with the previously published indicative timetable for the SPP, the new shares have been issued today. It is anticipated that quotation of the new shares will commence on Monday, 22 December 2014.

Funds raised by the SPP will be used in completing the Bankable Feasibility Study for the Pilbara Iron Ore Project, the results of which are due in June 2015.

The Flinders Board expresses their thanks to participants in the SPP for their support.

For further information contact:

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