



ASX ANNOUNCEMENT

20 May 2019

Withdrawal of undertakings

Flinders Mines Limited (ASX:FMS) ("**Flinders**" or "**Company**") notes the Takeovers Panel has consented to Flinders application to withdraw undertakings made in relation to the de-listing proposal.

Attached is the media release from the Takeovers Panel, which was separately released by the Takeovers Panel to the Company's ASX platform.

Given the proposed de-listing is no longer proceeding, the Board views the undertakings as redundant and their withdrawal is a technical procedure.

Sarah Wilson
Company Secretary

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Australian Government

Takeovers Panel

MEDIA RELEASE

No: TP19/34

Monday, 20 May 2019

Flinders Mines Limited 02 & 03 – Undertakings Withdrawn

The Panel has consented to requests by Flinders Mines Limited (**Flinders Mines**) and TIO (NZ) Limited (**TIO**) to withdraw undertakings accepted by the Panel dated 13 February 2019, in relation to the affairs of Flinders Mines (see [TP19/12](#)).

The Panel consented to the withdrawal of the undertakings because on 10 April 2019, Flinders Mines announced to ASX that it had resolved to withdraw its 19 March 2019 revised de-listing application.

The sitting Panel was Alex Cartel (sitting President), Elizabeth Hallett and Diana Nicholson.

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