



Announcement Summary

Entity name

FLINDERS MINES LIMITED

Applicable security for the reorganisation

FMS

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday November 20, 2020

Reason for the Update

Receipt of Shareholder Approval

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

FLINDERS MINES LIMITED

1.2 Registered Number Type

ABN

Registration Number

46091118044

1.3 ASX issuer code

FMS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Receipt of Shareholder Approval

1.4b Date of previous announcement(s) to this update

Monday October 19, 2020

1.5 Date of this announcement

Friday November 20, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

FMS

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals



2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday November 20, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday November 26, 2020

3.2 Date of +security holder meeting

Friday November 20, 2020

3.2a Effective date of consolidation or split

Monday November 23, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday November 24, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday November 25, 2020

3.5 Record date

Thursday November 26, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday November 27, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday December 1, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday December 2, 2020



3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 4, 2020

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

FMS

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

4,221,185,881

Number on issue post consolidation or split

168,847,436

Estimate/Actual

Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary